

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

:
: Chapter 11

FAIRPOINT COMMUNICATIONS, INC., *et al.*,

:
: Case No. 09-16335 (BRL)

Reorganized Debtors.

:
: (Jointly Administered)
:
: -----X

NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF DEBTORS' THIRD
AMENDED JOINT PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE
BANKRUPTCY CODE

PLEASE TAKE NOTICE THAT, on January 13, 2011, the United States Bankruptcy Court for the Southern District of New York entered the *Findings Of Fact And Conclusions Of Law Regarding The Debtors' Third Amended Joint Plan Of Reorganization Under Chapter 11 Of The Bankruptcy Code Dated As Of December 29, 2010* [Docket No. 2112] and *Order Confirming Debtors' Third Amended Joint Plan Of Reorganization Under Chapter 11 Of The Bankruptcy Code Dated As Of December 29, 2010* [Docket No. 2113] (the "Confirmation Order"). The Confirmation Order confirmed the *Debtors' Third Amended Joint Plan Of Reorganization Under Chapter 11 Of The Bankruptcy Code* [Docket No. 2115] (the "Plan").¹

¹ Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to such terms in the Plan.

PLEASE TAKE FURTHER NOTICE THAT on January 24, 2011, the Effective Date of the Plan occurred and the Plan was substantially consummated.

Dated: January 24, 2011
New York, New York

/s/ James T. Grogan
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